



# Phoenix Tax Workshop

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Rev. 8/07

The next regular monthly meeting of the Phoenix Tax Workshop will be held Saturday, **MAY 17, 2008** from 9:00 a.m. until 12:00 noon. *Guests/Non-members are welcome with advance notice and a \$60.00 fee.*

## TODAY'S FOCUS

### R.E. TRAPPED IN CORP/COST SEG/OFFERS IN COMPROMISE

**A. DISCUSSION OF CURRENT DEVELOPMENTS.** Current tax issues, recent significant tax and business events, and practitioner comments will be reviewed and discussed.

**Ira S. Feldman, Chairman**  
Phoenix Tax Workshop  
[ira@aztax.org](mailto:ira@aztax.org)

**NOTE: please e-mail any topics of a current event nature to Ira if you would like to have it included in the discussion.**

**B. UPDATE ON FEDERAL OFFERS IN COMPROMISE.** Our speaker, an Advisory Board Member, is a leading authority on Offers and will discuss the recent IRS policy.

**Jason M. Silver Esq.**  
Silver Lockwood PLC  
[jsilver@silverlockwood.com](mailto:jsilver@silverlockwood.com)

**C. TAXING PROBLEM OF REAL ESTATE IN A CORPORATION.** For many reasons—mostly because of inattentive clients or ones who did not listen to advice—there are still C and S Corporations with “trapped” real estate. Our panel will review several case studies for possible solutions. Now may be an ideal time to address this issue.

**Barry Friefield, CPA**  
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[barry@abaloscpa.com](mailto:barry@abaloscpa.com)

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**Ira Feldman, CPA**  
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- D. COST SEGREGATION REBORN BY THE REINCARNATION OF “SUPER DEPRECIATION.”** Our speaker, who focuses on Cost Seg projects, will review the advantages of the study, information needed, and the cost of a “typical” project.

**Ken Kilpatrick, CPA**  
Charles Sirro  
National Cost Segregation Specialists. LLC  
[csirro@natcss.com](mailto:csirro@natcss.com)

- E. LITTLE KNOWN CONSEQUENCES ASSOCIATED WITH CONFIDENTIALITY PROVISIONS IN LEGAL DOCUMENTS.** The plaintiff always wants to hide the settlement and the defendant wants to tell everyone. Our speaker will comment on the implications to all parties.

**Kelly Mooney, Esq.**  
Gallagher & Kennedy  
[kcm@gknet.com](mailto:kcm@gknet.com)

### 2007-2008 MEETING SCHEDULE

September 15, 2007	October 20, 2007
November 17, 2007	January 12, 2008
February 16, 2008	April 26, 2008
May 17, 2008	June 21, 2008

#### **GENERAL INFORMATION:**

Our meetings are held at the ASU Extended Learning Facility (*formerly the Mercado*) in Downtown Phoenix, at the corner of Monroe and 5<sup>th</sup> Street. Parking will be validated for parking at the Heritage Square parking lot (*same as used for the Science Center*). Enter on the south side of Monroe between 5<sup>th</sup> Street and 7<sup>th</sup> Street, just across the street from the facility. The meeting location will be posted on the marquee just inside the lobby. (*most are scheduled for Room C368/370 on the 3<sup>rd</sup> floor*).