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Rev. 8/06



Phoenix Tax Workshop

7204 N. 16th Street, Suite 110, Phoenix, AZ 85020
(602) 850-5100 • FAX (602) 850-5115 • www.aztax.org

The next regular monthly meeting of the Phoenix Tax Workshop will be held **Saturday, June 16, 2007 from 9:00 a.m. until 12:00 noon. *Guests/Non-members are welcome with advance notice and a \$55.00 fee.***

TODAY'S FOCUS

INVEST IN MEXICO/ASSET PROTECTION

A. DISCUSSION OF CURRENT DEVELOPMENTS. Current tax issues, recent significant tax and business events, and practitioner comments will be reviewed and discussed.

Edward Zollars, CPA
Thomas & Zollars, Ltd.
ed@hmtzcpas.com

NOTE: please e-mail any topics of a current event nature to Ed if you would like to have it included in the discussion.

B. INVESTING IN MEXICO, AVOIDING PITFALLS. That's not "potholes," although our speaker—a noted authority on this subject with his practice in both Phoenix and Sonora – will discuss how to avoid the "baches."

Scott M. Theobald, Esq
Theobald Law, Ltd
smt@theobaldlaw.net

C. ASSET PROTECTION PLANNING BY THE AUTHOR OF BNA'S TAX MANAGEMENT PORTFOLIO ON THIS TOPIC (#810-2). Our speaker is an authority on asset protection and will share his thoughts on how to blend family tax planning with practical business arrangements while helping to preserve our clients estates from attack. Mr. Rosen is making a special visit to present his topic.

Howard D. Rosen, Esq.
Donlevy-Rosen & Rosen, P.A.
Coral Gables, FL 33134-5229
seminars07@protectyou.com

**NOTE SCHEDULE BELOW FOR NEW YEAR...SEE YOU IN SEPTEMBER!
REGISTRATION FORMS WILL BE MAILED IN JUNE.**

2007-2008 MEETING SCHEDULE

September 15, 2007	October 20, 2007
November 17, 2007	January 12, 2008
February 16, 2008	April 26, 2008
May 17, 2008	June 21, 2008

GENERAL INFORMATION:

Our meetings are held at the ASU Extended Learning Facility (*formerly the Mercado*) in Downtown Phoenix, at the corner of Monroe and 5th Street. Parking will be validated for parking at the Heritage Square parking lot (*same as used for the Science Center*). Enter on the south side of Monroe between 5th Street and 7th Street, just across the street from the facility. The meeting location will be posted on the marquee just inside the lobby. (*most are scheduled for Room C368/370 on the 3rd floor*).