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Phoenix Tax Workshop

7204 N. 16th Street, Suite 110, Phoenix, AZ 85020
(602) 850-5100 • FAX (602) 850-5115 • www.aztax.org

The next regular monthly meeting of the Phoenix Tax Workshop will be held **Saturday, February 17, 2007 from 9:00 a.m. until 12:00 noon. *Guests/Non-members are welcome with advance notice and a \$55.00 fee.***

Today's Focus

AZ SALES & USE TAX/INNOCENT SPOUSE/ BUSY SEASON TAX ISSUES

A. DISCUSSION OF CURRENT DEVELOPMENTS. Current tax issues, recent significant tax and business events, and practitioner comments will be reviewed and discussed.

Ira Feldman, CPA
Chairman, Phoenix Tax Workshop
ira@aztax.org

NOTE: please e-mail any topics of a current event nature to Ira if you would like to have it included in the discussion.

B. ARIZONA SALES AND PERSONAL PROPERTY TAX UPDATE. Pat is a member of our Advisory Board and the preparer of the **2006 Arizona Tax Guides®**. While the Guides will not be produced this year, Pat will review the most significant changes that occurred over last year.

Patrick Derdenger, Esq.
Steptoe & Johnson, LLP
pderdenger@steptoe.com

C. WHEN LOVE HAS GONE. Our speaker will provide an overview of the requirements for requesting innocent spouse relief and recent legislation affecting Tax Court review of IRS denials of innocent spouse relief.

Jack Schiffman, Esq
Trompeter, Schiffman, Petrovits, Friedman & Hulse, LLP
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- D. APPEALS SETTLEMENT GUIDELINES RELEASED ON FAMILY LIMITED PARTNERSHIPS.** Our speaker who focuses on Estate Planning will offer comments on how we can use this internal IRS policy to help settle valuation issues and better advise clients on the structure and maintenance of their FLPs.

Thomas J. Murphy, Esq.
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2006-2007 MEETING SCHEDULE

September 16, 2006	October 21, 2006
November 18, 2006	January 20, 2007
February 17, 2007	April 28, 2007
May 19, 2007	June 16, 2007

GENERAL INFORMATION:

Our meetings are held at the ASU Extended Learning Facility (*formerly the Mercado*) in Downtown Phoenix, at the corner of Monroe and 5th Street. Parking will be validated for parking at the Heritage Square parking lot (*same as used for the Science Center*). Enter on the south side of Monroe between 5th Street and 7th Street, just across the street from the facility. The meeting location will be posted on the marquee just inside the lobby. (*most are scheduled for Room C368/370 on the 3rd floor*).